

Islami Bank Securities Limited

Daily Stock Market Report

21-July-2025

Index	21-07-2025	20-07-2025	Point Change	%Change
DSEX	5219.62	5194.03	25.59	0.49%
DSES	1146.78	1137.16	9.62	0.85%
DSE30	1996.78	1978.73	18.05	0.91%

Index	21-07-2025	20-07-2025	Point Change	% Change
CS50	1121.63	1109.99	11.64	1.05%
CS30	12679.72	12563.06	116.66	0.93%
CSI	930.39	920.64	9.75	1.06%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
240676	311834698	8607	6972782

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
117	224	55

DSMEX Index	Value	Point Change	% Change
21-07-2025	988.55	-3.15	-0.32%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
7	11	1

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	GQBALLPEN	217.5	199.7	8.91%
2	EASTERNINS	46.2	42.7	8.20%
3	PHARMAID	612.3	569.6	7.50%
4	MONNOAGML	362	338.2	7.04%
5	DUTCHBANGL	46.6	43.6	6.88%
6	ISLAMIBANK	45.3	43.2	4.86%
7	FIRSTSBANK	4.4	4.2	4.76%
8	PRIMEBANK	27.2	26	4.62%
9	UNIONINS	34.1	32.7	4.28%
10	KAY&QUE	254.7	245	3.96%

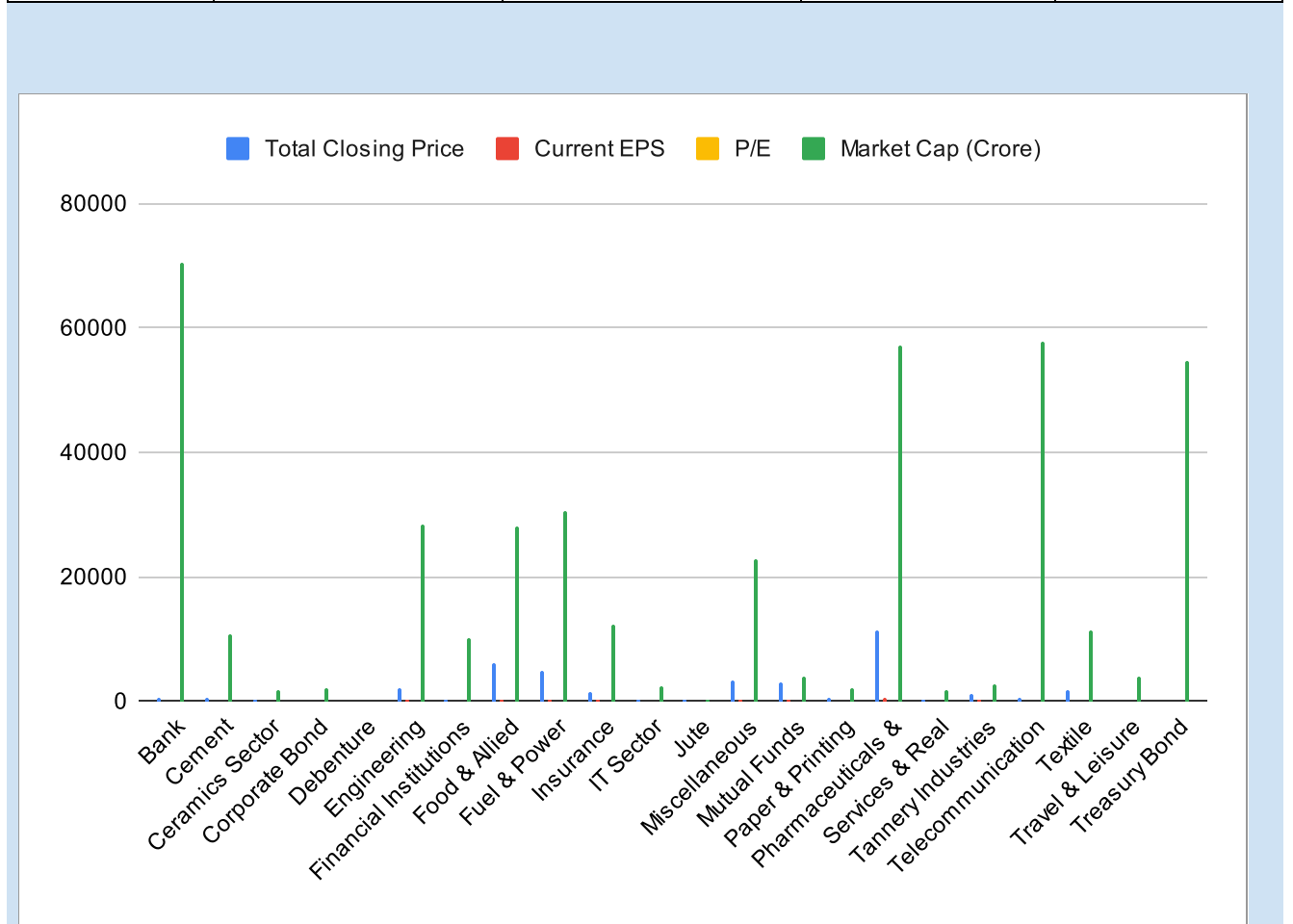
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	EIL	35.6	39.5	-9.87%
2	SEMLLECMF	9.4	10.4	-9.62%
3	TALLUSPIN	5.4	5.8	-6.90%
4	BIFC	6.3	6.7	-5.97%
5	APOLOISPAT	3.3	3.5	-5.71%
6	FAREASTFIN	3.4	3.6	-5.56%
7	RSRMSTEEL	10.7	11.3	-5.31%
8	PHOENIXFIN	3.7	3.9	-5.13%
9	REGENTTEX	3.7	3.9	-5.13%
10	DESCO	25	26.3	-4.94%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	527.5	80.03	7.38	70,516.77
Cement	453.2	37.24	11.56	10,908.53
Ceramics Sector	103.8	1.84	61.28	1,787.75

Corporate Bond	0	0	0	2,059.96
Debenture	0	0	0	9.84
Engineering	1,977.90	89.96	35.49	28,288.59
Financial Institutions	172.8	12.81	23.26	10,278.64
Food & Allied	6,187.60	113.9	30.82	27,999.20
Fuel & Power	4,938.20	268.09	15.21	30,649.14
Insurance	1,574.10	115.6	15.61	12,204.72
IT Sector	284.7	14.07	22.7	2,422.08
Jute	185.5	6.97	26.6	260.01
Miscellaneous	3,285.80	106.75	28.85	22,784.67
Mutual Funds	3,113.90	289.32	15.16	3,889.94
Paper & Printing	435.20	19.59	21.29	2,077.69
Pharmaceuticals & Bio-Pharma	11,314.40	499.76	24.28	57,037.12
Services & Real Estate	170.10	13.01	10.31	1,705.30
Tannery Industries	1,254.50	117.17	39.55	2,615.12
Telecommunications	469.30	32.49	14.65	57,881.77
Textile	1,640.30	71.14	24.67	11,252.86
Travel & Leisure	55.9	4.53	29.58	3,898.80
Treasury Bond	0	0	0	54,772.84



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Vertical line segment 1

Vertical line segment 2

Vertical line segment 3